



COMMUNITY
LENDING
PARTNERS

LOAN OPPORTUNITY

Yield Analysis

LOAN DETAILS

Total Loan Amount	\$12,500,000
Guaranteed Amount	60%
Interest Rates	4.25%
Rate Type	Quarterly Adjustable
Index	WSJ Prime + 1%
Term/Amortization	IO 12 Months/Fully Amortizing 25 Years
Prepayment Term	5/4/3/2/1 First 5 Years

PREMIUM DETAILS

Estimated Gross Premium	\$900,000
Estimated Net Premium	\$630,000
Estimated Net \$ Return per \$500,000	\$75,000
Estimated ROI 1st Year	24.25%

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ABOUT THE BORROWER

The borrower is an hydroponics greenhouse producer of leafy greens. The company utilizes the latest Controlled Environmental Agriculture technology to produce year-round produce for local distribution. The company is a subsidiary of a substantial parent company with a net worth of \$105 million and \$15 million cash on hand. The loan will provide additional working capital as well as paying off a current bank loan that will free up significant cash flow.

